

The state of art and a comparative study of the deformable mechanisms in the domain of tolerance

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Abstract—The technological choices are naturally oriented towards the use of the flexible parts of which, at least, one of the dimensions is much more smaller than the others, an illustration of this are the profiles and the sheet, however the performance of the flexible part Presentsspecific challenges face the engineers during the geometric identification, the reason is that the flexible part could take in the free state a form substantiallydifferent from their nominal geometry.

With the conception development of the mechanic systems, the traditional analysis method, such as the method of ‘monte carlo simulation’ in which some cases, are not applicable to the flexible assembly due to the possible deformation of the part during the process of assembly.

In the process of the fabrication, and more particularly, the phase of the assembly, the assembled usually present a flexibility performance. Many works in the literature have been treated and tried to introduce this variation in the analysis, many researchers have solved this problematic in a different way. However, all of these works are generally arranged and ran through four principals axis.

This article aims, first, at presenting a review of the literature as well as presenting the works of thetoleranceof the deformable mechanisms via illustration general in order to reach the second step; wish is a comparative study amongst the research works in the domain of the tolerance of the deformable (flexible) mechanisms.

Index terms—tolerancing, tolerance analysis; deformable mechanisms; method Monte Carlo; method Coefficients Influence, FASTA.

I. GENERAL INTRODUCTION

The use of the assemblies based on the deformable components has become more and common in the industrial sector. The choice of the tolerances at the level of the conception is a very important step in order to realize the assemblies that respond to the functional demands.

Many cases of the assemblies of the flexible components are met in the aeronautic and automobile sectors. A mechanic product is a needed supply and it has to fill up particular functions. In this case, the tolerances of the individual components play a crucial role in the final shape of the assembly because in the flexible assemblies the accumulation of the dimensional variations, may lead to the non-conformist part.

The tolerance analysis is an estimation process of the propagation of the fabrication tolerance and of the arrangement in an assembly. Because of the dimensional and geometric variations in the fabrication and because of the deforms produced at the moment of the assembly, an analysis prior to the tolerances turns out to be essential to estimate the accumulation of the tolerances and ,thus, avoid the failures due to the propagation of tolerances and the non- feasibilityof the assemblies. The most recent process of the fabrication and the present demands in the aeronautic and automobile settinghas obliged industries to maximize their production respecting the principle function of price. Because of the competitiveness, the industries have resorted to the use of the composite materials, which impose limits of the constraints and flexibility of the components.

Because of the shape of the components, the prototyping and the analysis methods of the rigid assemblies, is no longer valid to predict the variations of the components as well as their assemblyto respond to this problematic, many methods have been developed in order to overcome this phenomenon of flexibility. Usually these are based on the analysis approach

by the finite element (FEA).the researchers have developed a method named Coefficients Influence [1], the objective of which is to stimulate the assembly variation taking into account the sources of the variation and find out the relationship between the variation of each component and their assembly with the help of a matrix called Sensibility Matrix. Likewise, there are other works, which are interested in a method called FASTA(flexible assemblies of statistical tolerance analysis) [2] [3] that allows statistically prediction of the assembly variations with the use of experimental measures.

Generally, there are several works in the literature of the domain tolerancing non-rigid parts, the last of them are summed up in four principal axes, the first is adaptation modelization, definition of geometric variability, the choice of the boosting of a strategy in order to analyse the tolerancing and finally the simulation assembly. The aim of all the work is summarized in the following diagram (figure1).

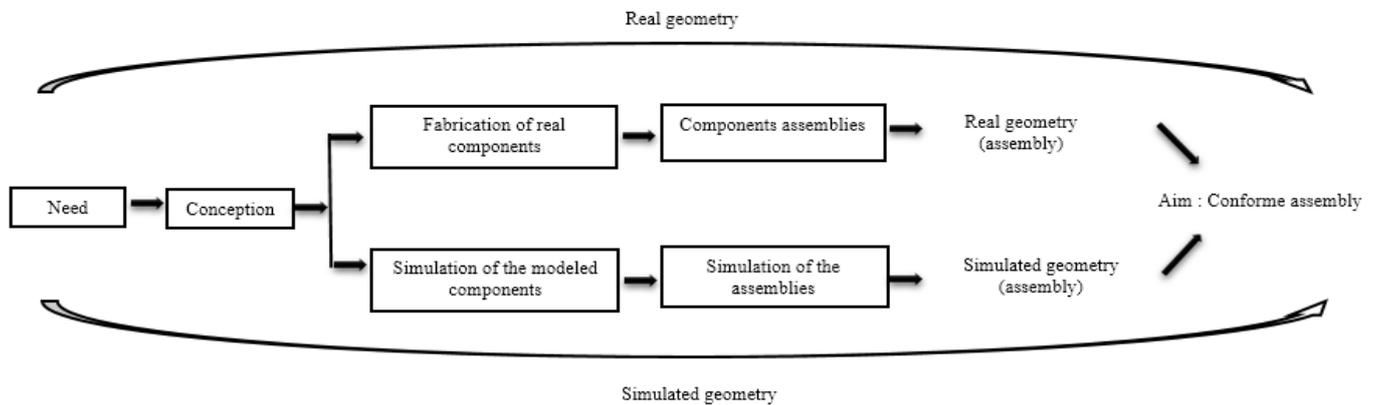


Figure 1. Validation de performance par simulation

II. LITERATURE REVIEW

The first work on the tolerancing of non-rigid part;has began around with [4] who carried out outan analysis of vibration mode in order to predict the residual deformations and deformations induced by misalignment of holes of the passage of thefixations of the flexible parts. The principal axes around which the research works pivots are:

- Modelization,
- The Definition of geometric variability,
- The choice and the boosting of a strategy to analyze tolerances and,
- The simulating of the assembly.

The following paragraphs explain and site the different works that exists ineach of the axes of the research.

A. Modélisations

Modelization is a delicate issue because of all local appearance phenomena. Moreover, it is the first step in the analysis tolerancing that necessitates a clear definition of the characteristics of variations. At this level of work are carried out to find out the mathematical definitions as well as geometric ones. The most common used model is the finite element model with structure beam elements type [5], then in [6] [7] [8] and in the elaboration a finite element model of the sheets or shells specific to tolerancing. Thereafter in [5] an simplified model interestedin the assembly structure has been suggested for dimensional control, finally [7] [8] and [9] taking into account unilateral contact interactions between the parts in the areas of recovery.

B. Definition of the geometric variability

The authors interested atthe study of the the effect of the geometric variability on assemblies of non-rigid parts. In fact, the aim of this work was to introduce the dimensional variability of automotive structures by identifying their causes.

We have dissociated two types of defaults: the default of the location of the holes in the passage, and the default of the shape part.

The notion of the skin-model [11] is no more thana presentation where in the geometry is not ideal, the difficulty is then to confirm that the obtained forms [8] [2] [12]are in accepted margin, after this astudy taking into account the variability of rigidity which flow the defaults of the form[6].

Vectors have modeled the geometric variability by characteristic the defects position and orientation of the connection points of the liaison [13] [14]. The nature of the parts of the automotive structural and complexity have

pouched them to use finite element models, but without addressing the issues of modeling [15] [16].

C. Strategy of the analysis of the flexible assembly and assembly simulation

The strategy of the analysis is a very variation analysis and a very important step for the industry or in the manufacturing phase or parts, hereof plastic deformation and aspring back that can generates skin model form. Subsequently when these parts are assembled variations in materials strongly influence the final shape of the assembly. This is to predict these variations more analysis strategies have been proposed, we integrated ranked by the work of the authors in two major areas of research strategy: a linear analysis and nonlinear analysis.

- The Linear analysis of the flexible assemblies:

For the analysis of assemblies of the flexible parts, the researchers have suggested in recent years, interesting methods, which it mainly based on the method of finite elements.

The most frequently used strategy in the literature is the Influence Coefficients method that addresses the hypothesis of the global linearization assumption of the problem [1]. This methodology, which has been proposed by Liu and Hu, is based on the concept of Matrix Sensitivity, this method that seek a relationship between deviations of parts and springback of the assembly, thereafter two studies finite elements studies are necessary, the first for the responses of the parts to unit forces the other to the spring back of all.

The method has been developed for the tolerancing of flexible parts, it is to express the interest quantities which we note α_j as the sum of the products of each contributor noted that δ_i and influence coefficients c_{ij} determined by assembly simulations. Equation (1) show this approximation by in indexed and matrix notation.

$$\alpha_j = \sum_{i=1}^N C_{ij} \delta_i \quad (1)$$

The principle of the influence coefficients method is to establish a linear relationship between the gap of the parts and the springback of the assembling, these could explain how a force / displacement on a particular point, could affect the other points. These linear models are subsequently used in a Monte Carlo simulation. This procedure include three steps:

1. Force / displacement response: A unit force that is applied in the source of the variation ($j = 1$ to N) on the sheet.

The direction of the force is the same as the variation. The finite element method could be used to figure out the response of the sheet under the force. The deformation to N sources of variation is registered under the columns. If the system is linear, we can say that the system is obtained by the combination of N arbitrary force F_j ($j = 1$ to N), hence the total displacements of the system will be combinations of the following equation:

$$\{V\} = \sum_{j=1}^N \begin{Bmatrix} c_{1j} \\ c_{2j} \\ \vdots \\ c_{Nj} \end{Bmatrix} F_j$$

$$= \begin{bmatrix} c_{11} & \cdots & c_{1N} \\ \vdots & \ddots & \vdots \\ c_{N1} & \cdots & c_{NN} \end{bmatrix} \begin{Bmatrix} F_1 \\ \vdots \\ F_N \end{Bmatrix} = [C]\{F\} \quad (2)$$

[C] Is the matrix of influence coefficients that is symmetrical, according the Theorem Betti.

2 . The matrix could be reversed:

$$\{F\} = [C]^{-1}\{V\} = [K]\{V\} \quad (3)$$

[K] The Matrix Stiffness, the equation (3) could be rewritten under the form:

$$\begin{Bmatrix} F_1 \\ F_2 \\ \vdots \\ F_N \end{Bmatrix} = \sum_{j=1}^N \begin{Bmatrix} K_{1j} \\ K_{2j} \\ \vdots \\ K_{Nj} \end{Bmatrix} V_j \quad (4)$$

3. Calculation of the springback: the method FEM is used to calculate the displacements of springback for each node in all directions for assembly. Springback noted in the following vector:

$$\begin{Bmatrix} S_{1j} \\ S_{2j} \\ \vdots \\ S_{Mj} \end{Bmatrix}$$

Or M is the number of nodes, and J ($i = 1$ to M) the displacements calculated with MEF i -th point due to the variation of the j -th source of variation. The S_{ij} are the sensitivity coefficients. By combining the contributions of all the variation sources, we can write the total springback under

the form:
$$\{U\} = \begin{Bmatrix} U_1 \\ U_2 \\ \vdots \\ U_M \end{Bmatrix} = \sum_{j=1}^N \begin{Bmatrix} S_{1j} \\ S_{2j} \\ \vdots \\ S_{Mj} \end{Bmatrix} V_j$$

$$= \begin{bmatrix} S_{11} & \dots & S_{1N} \\ \vdots & \ddots & \vdots \\ S_{N1} & \dots & S_{NN} \end{bmatrix} \begin{Bmatrix} SV_1 \\ \vdots \\ V_N \end{Bmatrix} = [S]\{V\} \quad (5)$$

Or {S} is the Matrix Sensitivity, and {U} the matrix of the total displacement.

In order to enrich the Influence Coefficients Method and to increase the reliability of the simulation results, an algorithm has been proposed in order to forbid the interpenetration of parts during assembly [7] [17]. Thereafter the method is applied subsequently to the whole of the sheet. This unilateral contact problematic has been treated before by [18] [19] [20] [21] with the integration of a model permit to define points of the contact on which we can apply the support conditions. Therefore in order to manage the unilateral contact in the finite element problems, and specifically in the articles mentioned previously, Sellem has developed a method which represents two of the most pertinent sources of variability: the position and geometric deflection of the part in the process of the assembly. A method has been suggested by Merkle [8]. Finally an algorithm of the interesting linear contact has been suggested at once in [7] and [22], by combining a search of the linear contact search and a criterion of the equilibrium contact. Their approaches have been integrated in the method of the influence coefficient proposed by Liu and Hu.

Additionally, the work of Alain [9] [10], that are based principally on the development of the method of influence coefficients, but this time with taking into account the variation of rigidity induced by the defaults of the form and finally the application on a large structure of the aerospace industry.

Another use of the method is to handle a part of the variation of the tool. It calculates a Matrix of Sensitivity that includes the Influences Coefficients of the whole, and present as vectors [23]. Therefore [24] use the method for all steps of the assembly process, in order to observe the propagation of gap. However, [25] suggesting to identify the defaults of the form of natural modes after the analysis of measures and to express tolerances of each mode. In this way, the random shape default could be easily generated. After that [26] suggest the use of the fields of the deformation obtained thanks to a simulation on a Finite Element Model. [27] and [28] shows the difficulty of generating random defaults and the realist form on the discretize surfaces. The idea includes the binding of the displacements of is to neighbouring nodes by geometric covariance and finally [29] in another work which treats the problematic of linear analysis of flexible assemblies.

The researchers of the Brigham Young University have developed an approach DLM to the flexible assembly process; And developed as well an approach of the statistical analysis of the tolerancing (FASTA) for the flexible assemblies [3]. FASTA is concentrated mainly on the gap on the interface of coupling. Then, by using an analysis finite element approach, the matrix stiffness of the whole describes the

conditions of the gap of the equilibrium assembly is calculated finally. By combining the results of the FEA and statistical data input, the final form assembly could be described in terms of mean and covariance. One of the principal limitations of the FASTA method is the hypothesis that the final state of the deformation is independent from the apparatus such the one suggested in Stewart [30]. Besides, FASTA can be applied only for single station process assembly. The thesis of Bihlmaier [31] complements this work suggesting another description method of the geometric variability based on the spectral analysis. From this representation, we use the analysis method of the tolerancing, called FASTA. In fact there should be a description of the variability of surface defaults under the form of a discrete spectrum in the frequency domain. This concretely means that the gap field of the surface is equivalent to a superposition of sinusoids of different amplitudes and wavelengths. The Matrix Covariance, which characterizes the random default, is deducted spectrum, and fields of the original shuffle marginare, thus randomly generated. The FASTA method is compared to a Monte Carlo.

In order to take account the sequences of the whole, the work of [13] has highlighted the propagation of geometric defaults along with the operations assembly. The work of [32] introduces the concept of the cycle "CPRF" (Square Clamp Fasten and Release), to take into account the sequence of the assembly. The CPRF cycle is subsequently used in many works, which are [6] [24].

Finally the famous method used in the analysis of rigid or flexible tolerancing is method monte carlo method, this term refers to any method to calculate a numeric value using random processes, that is to say technical probabilistic as shown in the following figure (Figure 1):

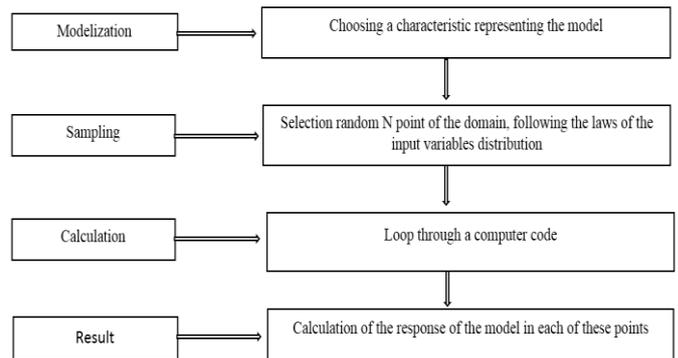


Figure 2. Monte Carlo method

On one hand, the sum cost of a simulation could be very expensive. On the other hand, the analysis of the influence of geometric variations should perform a big number of simulations because the reason of the diversity of possible defaults geometric.

- Non-linear analysis of the flexible assemblies :

The majority of the analytical work of the tolerancing of the flexible assemblies has been based on the linearization hypothesis of the problem. Therefore, the linear approaches do not yield to exact results when the big deformation of the parts or the assemblies.

Liao and Xie [33] [34] [35] have displayed how contacts between differing component during the assembly, affect the assembly final form. They have suggested the use of an approach the non-linear finite element to solve the contact problem. We find a part of the non-linear analysis part in the thesis of Alain [10] but he has chosen to make use the Monte Carlo simulation in order to respond to this problematic.

[24] Which treats an assembly case by soldering by points with the help of the successive simulations or the uncertainties of the positioning of the tools compared to the parts are taken into account. [6] Uses PCFR cycle so as to simulate the assembly in two sheets.

III. COMPARISON

Basing on the previous bibliographic study, we have elaborated the Table 1 that represents a comparison of the different research about the field of flexible assembly tolerancing.

Parallel to this research, various contributions have been identified in the area of integration of assistance systems tolerancing (tolerance computer assisted (CAT) or computer aided tolerancing (CAT)) to design tools and computer-aided manufacturing (CAM) and address various problems of tolerancing as the specification and verification.

IV. CONCLUSION

For the sake of predicting the variation of flexible assembling; many analysis methods of tolerance of deformable mechanisms had been proposed in different article and thesis. The Monte Carlo strategy is the method reference. It is simple to implement but very expensive, this why the method of influence coefficients has been adopted to the models of shape default, and the FASTA method.

This article presents the four-principle axis on which pivot the research work in the domain of the tolerancing of deformable mechanisms: modeling, definition of geometric variability and the analyses approaches of the flexible assemblies and the simulation. Additionally, a comparison among of the different methods used in the research work.

Table 1. the different line of research in the field of tolerancing

Research Axis	Solving method		Author and year	Principle	Advantage	Disadvantage		
<i>Modelization</i>	_____		(Shiu, 1997) (Franciosa, 2010) (Stricher,2012) (Stricher,2013)	-Modelingintroduced of phenomena local.	- Clarity of characteristics variation. - Mathematics and geometric definitions.	- High cost.		
<i>Definition of geometric variability</i>	_____		(Dantan, 2001) (Zhang, 2012) (Formosa, 2007)	- Study the influence of geometric variability on assemblies.	- Reduce the dimensional variability.	- High cost.		
<i>strategy of analysis of the flexible assembly and simulation of the Assembly</i>	linear analysis	MCI	Single-station Simulation	(Shiu, 1996) (Liu, 1997) (Dahlström, 2007) (Alain 2013)	-Calculus And presentation as vectors the Sensitivity Matrix that contains the Influences Coefficients of the of variations of the assembly. - Relationship between the gaps of parts and springback. - Obtaining of strain fields through simulations.	- Simple implementation. - Application to deformable parts. - Study of linear case. - Calculus time not very important.	- Ignores contact between components.	
			Multi-station Simulation	(Camelio, 2002)				
			The method FASTA	(Stewart, 2004) (Bihlmaier, 1999) (Xie, 2007)	-Average or predicted autospectrum. -Characterization defaults Random with the matrix covariance. -Simule numerically.			- Application to deformable parts. - Study of linear case. - Calculation time not very important.
			MMC	(Liu, 1997) (Alain 2013)	- Random sampling distributions. - Simulate numerically.			- Implementation simplicity. - Applied to deformable parts. - Accurate for important N. - Application with any law.
			MEF	(Liu, 1997)	- Modeling using a finite element model. - Calculation of deformations, forces and constraints.			-Applied to the deformable parts.
		Nonlinear Analysis	MEF	(Liao, 2007) (Xie, 2007)	- Modeling using a finite element model. - Calculation of deformations, forces and constraints.	- Applied to deformable parts. - Study nonlinear case	- Takes a lot of time of computing.	
<i>computer aided tolerance (TAO)</i>		CATIA tolerancing	(Germain,2007)	- Specify and verify tolerances.	- Integration of the tool of CFAO CATIA	- Tolerances as annotations in model of CFAO.		

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